



because **QUALITY** matters



Finance Month End Dashboards

For Microsoft Dynamics 365 Business Central

- Product Information -

<https://www.asqit.co.uk>

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Finance Month End Dashboard



Have a quick glance at outstanding month end activities in the dashboard, that shows any unfinished activities for the period end.

- Overview -

Finance Month End Activities		
Period End	31. January 2021	
Journal Lines to Post		15
Recurring Jnl. Lines to Post		0
Fixed Assets to Depreciate		8
Bank Entries to Reconcile		26
VAT Entries to Settle		314
Currencies to Adjust		6

The app allows a quick glance at outstanding finance month-end activities in a dashboard, such as unposted journals, fixed assets to depreciate, VAT entries to settle, bank entries to reconcile and currencies to adjust. The dashboard also gives a quick access to those areas and related ledgers.

VIEW - MONTH END VAT ENTRIES				
VAT Bus. Posting Group ↑	VAT Prod. Posting Group ↑	Amount to Settle	Amount (Base) to Settle	No. of Entries to Settle
DOMESTIC	NO VAT	0.00	9,461.12	22
DOMESTIC	VAT10	-6,290.15	-62,901.59	18
DOMESTIC	VAT25	-170,845.61	-683,382.27	194
EU	VAT25	12,249.43	-227,524.39	61
EXPORT	VAT25	0.00	-241,817.28	19

Close

- Benefits -

- Build a habit of following required month processes.
- Easily track outstanding finance activities.
- Access required activities from a single dashboard.
- Install and use – no additional setup is required.

VIEW - MONTH END CURRENCIES					
Code ↑	Description	Last Date Adjusted	No. of Cust. Ledger Entries	No. of Vendor Ledger Entries	No. of Bank Accounts
CZK	Czech koruna		1	0	0
EUR	Euro		20	19	1

- Features -

Convenient Overview

Review outstanding finance month end activities all in one place with easy to read layout.



Quick Access



Access activities that are required to run directly from the dashboard, such as Calculate Depreciation, Adjust Currencies, etc.

Drill Down to Data

Easily drill down to underlying data for VAT entries, Bank Account entries or Fixed Asset entries.



On Your Role Centre



The dashboard is placed into the Role Centre for quick and easy access. Move the dashboard around to make sure it's in a convenient place.

No Additional Setup

Install the app and use it! No additional setup is required. Access to areas are managed by existing user permissions.

