ASQiT
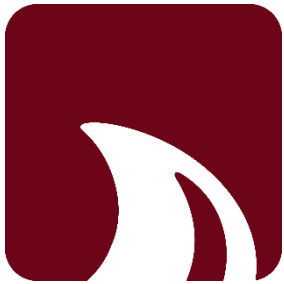
because **QUALITY** matters

Credit Controller Tasks

For Microsoft Dynamics 365 Business Central

- **User Guide. Permissions** -

Permissions and Role Centre

Special permission sets are created to allow user access to Customer Payment Plans functionality and automatically track payment plan fulfilment.

Assign Permissions

The app provides following permissions to be assigned to users:

Permission Set	**ASQiT-PP-ADMIN. Admin (Setup Only)**
Access	Change Payment Plans Setup
Restrictions	User is not able to perform any payment plan functionality or even access payment plans.

Permission Set	**ASQiT-PP-EDIT. Credit Controller (Edit)**
Access	Perform any activities, related to payment plan creation, amendment, and management.
Restrictions	Permission set does not allow changing Payment Plans Setup.

Permission Set	**ASQiT-PP-VIEW. Credit Controller (View)**
Access	View all data within Customer Payment Plans.
Restrictions	The permission set does not allow any data changes for the user.

Important! Following permission (ASQiT-PP-ALL) must be assigned to all users that will be posting payments, credits, refunds to customers or apply and un-apply customer ledger entries.

Permission Set	**ASQiT-PP-ALL. All Users working in AR**
Access	The permission allows system to amend payment plans whenever the payment or refund is posted against invoices on the payment plan.
Restrictions	The permission does **not** give access to manage payment plans directly.