# RETIREMENT PLANS, INC.
# PRIVACY POLICY

Your privacy is very important to Retirement Plans, Inc. ("RPI"). In the course of providing our clients with advisor, investment management, and third-party administrator services, RPI receives client confidential information from our clients and, in some circumstances, we may receive personal and confidential information about our clients from other sources. As a registered investment adviser, RPI must comply with regulatory requirements established from the SEC, with the Privacy Rule of the Gramm-Leach-Bliley Act as administered and enforced by the Federal Trade Commission, and where applicable, with the California Consumer Privacy Act (CCPA), which requires registered advisers to adopt policies and procedures to protect client's confidential non-public personal information ("NPI") and to provide all clients with RPI policies and procedures for protecting their information.

For these purposes, client NPI includes non-public personally identifiable information. Such information may include any personal, financial, and account information, information relating to services performed for, or transactions entered into on behalf of, clients, advice provided by RPI to clients, and data or analyses derived from such NPI.

The purpose of this RPI Privacy Policy is to provide administrative, technical, and physical safeguards to maintain our client's NPI in confidence and protect NPI from unauthorized access. As an RPI client, or former or perspective client, all information RPI receives from our clients, or on our client's behalf, is held in confidence, and only provided to RPI personnel who need to know such information to provide services to our clients. In order to guard client's NPI, RPI maintains physical, electronic, and procedural safeguards that comply with the regulations outlined above as well as any general professional standards. These measures include computer safeguards, encryption, secured files, and additional protections. We authorize our employees to access your information only when needed to complete their work and we require companies that work with us to protect your information.

RPI does not share any NPI with any third parties, except in the following circumstances: (i) as necessary to provide the service that the client, or perspective client, has requested or authorized, or to maintain and service the client's account (including, but not limited to: processing applications or transactions, verifying your identity, preventing fraud, communicating with client) as permitted by law; (ii) complying with and enforcing requirement(s) by regulatory authorities or law enforcement officials who have jurisdiction over RPI, or as otherwise required by any applicable law; and (iii) to the extent reasonably necessary to prevent fraud and unauthorized transactions. RPI does not share your information for marketing or advertising purposes and does not sell your information to third parties.

If, at any time, RPI adopts any material changes to this Privacy Policy, then RPI will provide all clients with a revised Privacy Policy reflecting the new and revised policy.

RPI prides ourselves on providing our clients with quality services and we respect and protect the privacy of those who engage in our services because our client's data and providing our clients with high quality services is important. Please contact RPI if you have any questions or need any additional information regarding our Privacy Policy.

**[Version 4/2023]**