

ESMIA

European Shipbuilding Mutual Indemnity Association

**INVESTORS'
BENEFITS**

Benefits



✓ **Opportunity to Invest into Ukraine's Waterways Transport Infrastructure Expansion Project**

Through ESMIA there are ongoing investment opportunities into all aspects of Ukraine's transport infrastructures including construction of warehousing, silos, locks, cranes, tugs, barges, floating craft, reception facilities to terminals, etc...

✓ **Interest earning loans backed by MRVI guarantees**

Protection of investors' capital via MRVI insurance programme guaranteeing craft values at the end of policy period and reducing bad debt risks...

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✓MRVI Enables Lenders to Earn Additional Investment Interest

Investors can maximise on additional interest earnings opportunities, re-utilising MRVI to re-capitalise the due balance namely closure payment, at the end of each policy term depending on craft value depreciations...

✓Opportunity in the acquisition of shares in ESMIA's Management company

Original shares of the ESMIA's profit making management company ISIC Holding AG. are made available for the investors to acquire, should they wish to directly or indirectly, be part of a profit making insurance management company...

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✓ Opportunity in participation of ESMIA's Demutualisation Exit Route

Via an Initial Public Offering ("IPO") available to ESMIA's Members which will generate significant additional capitalisation. E.g. British Marine Mutual acquired by QBE and Demutualised...

✓ Opportunity of Co-Investment into ESMIA's lease-to-buy project subject to investment capacities of individual investors

Investors can benefit by way of percentage of investment participation in the lease-to-buy programme of ESMIA as collaborating lenders to support the MRVI covers...

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✓ Opportunity to tap into other areas of investment interest

Through ESMIA, investors will have the opportunity to participate investing in other areas of marine insurance industry and other similar project implementations in the up and coming economies and around the world...

SUMMARY

Thank you for the time you have taken to review this brochure. ESMIA's team hope that this has provided you with a progressive solution which will put your company to the forefront of your competitors through the participation and utilisation of the ESMIA Business Model. ESMIA's support will enable you to share in the huge profit making potential that can be realised over the next few years. Our commitment to success will be the key to your Financial rewards.

Management Office

(On Behalf of ESMIA)

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